

The Role of Western Pacific Ocean Tuna In The Latin American Processing

SILLA CO., LTD. KOFI KWAK



Contents

PART I

1. WCPO Tuna Catching

2. Review and Remarks

PART II

1. Merits for WCPO Tuna to Latin Americas

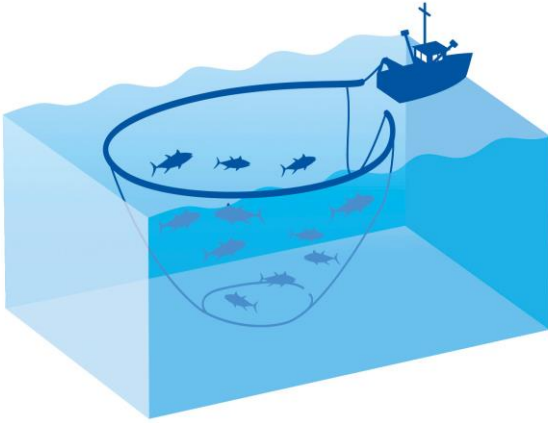
2. Obstacles for WCPO Tuna to Latin Americas

PART III

1. Issues Facing

2. How can we Move On?

I-1. WCPO Tuna Catch in Total



Total Catch

2,790,859mt (2nd highest on the record in 2018)

Purse Seine – 67.9% (1,895,873mt, 3rd highest)

Longline – 9.2% (256,602mt, close to recent 20 years avg.)

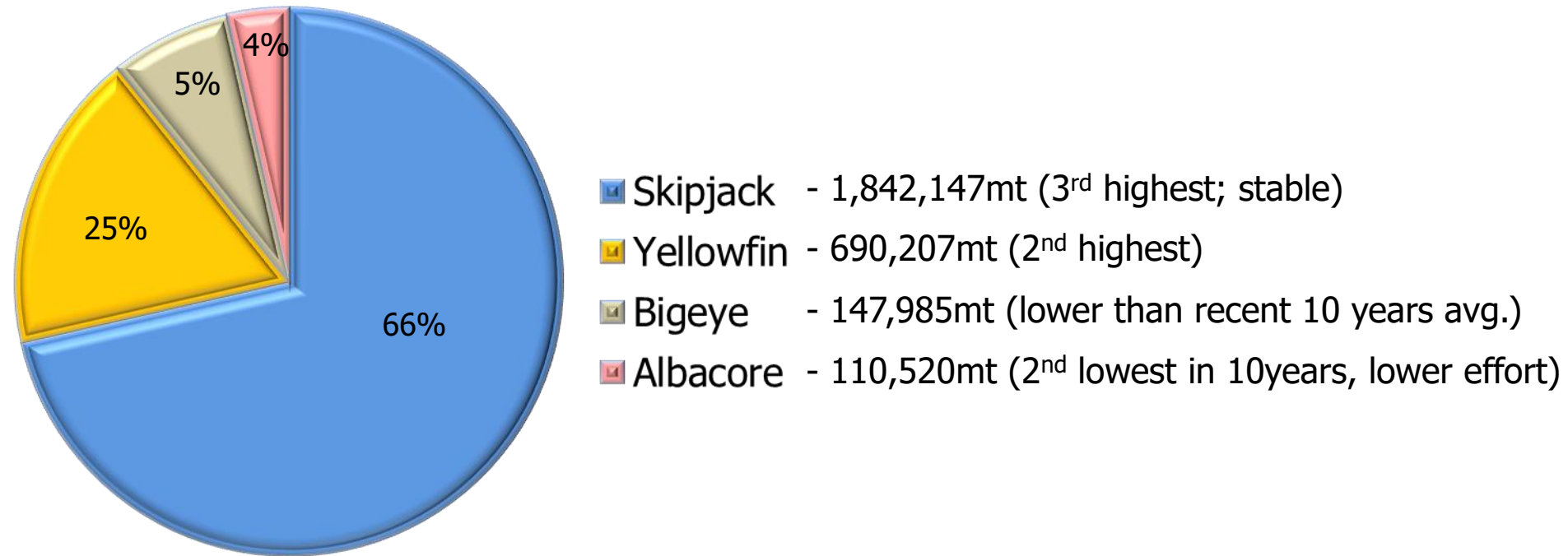
Pole and Line – 7.9% (219,313mt, close to recent 5 years avg.)

Other – 15% (mainly ID/PH artisanal)



📖 Reference : WCPFC 2018 year book

I-1. WCPO Tuna Catch by Species



Reference : WCPFC 2018 year book

I-2. Review and Remarks



Catching has been increased constantly and reached **2nd** record in 2018



SKJ catching has been stable based on sound resource status



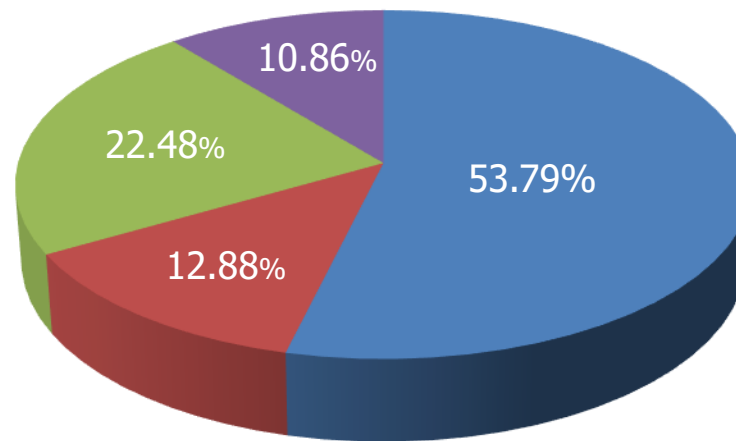
YFT catching in recent 3 years has been top 3 records



BET catching has been stable not to harm resource status

I-2. Review and Remarks

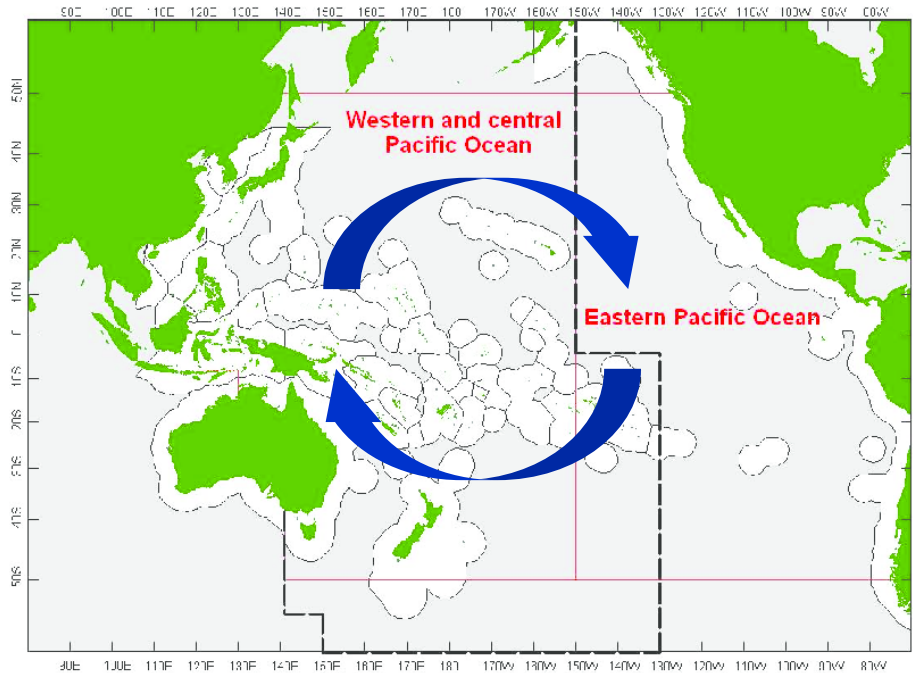
- Regional Catch Distribution - (Major Source of Tuna Catch)



- WCP Ocean
- Eastern pacific ocean
- Indian Ocean
- Atlantic Ocean

📖 Reference : WCPFC 2018 year book

II. Glance at two convention areas



WCPO

EPO

2014	2,885,044 ↑	656,008 ↑
2015	2,641,956 ↓	740,984 ↑
2016	2,685,227 ↑	726,941 ↓
2017	2,576,753 ↓	688,125 ↓
2018	2,790,859 ↑	669,543 ↓

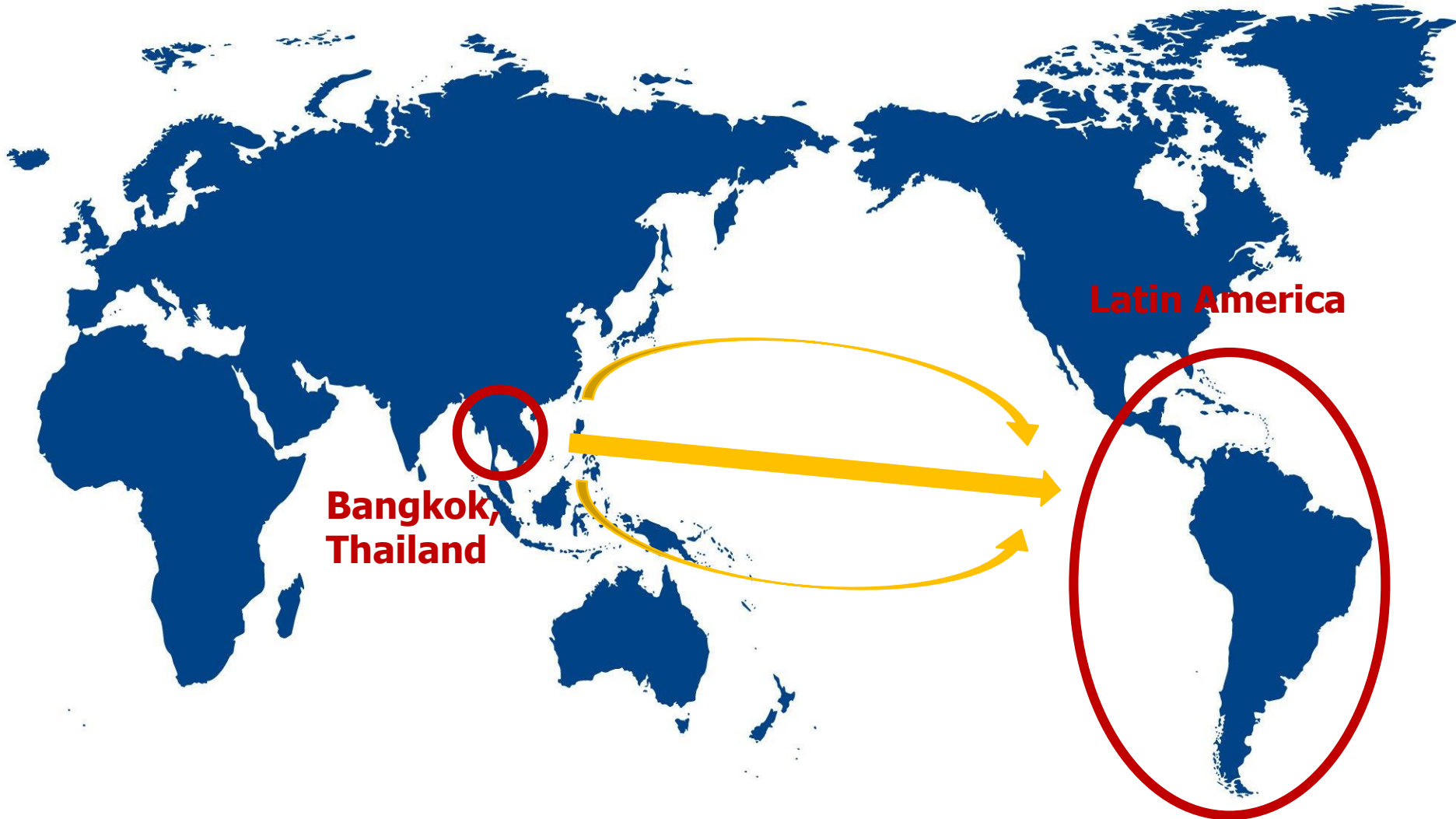
Reference : WCPFC 2018 year book

II-1. Merits for WCPO Tuna to Latin Americas

Oversupply



II-1. Merits for WCPO Tuna to Latin Americas

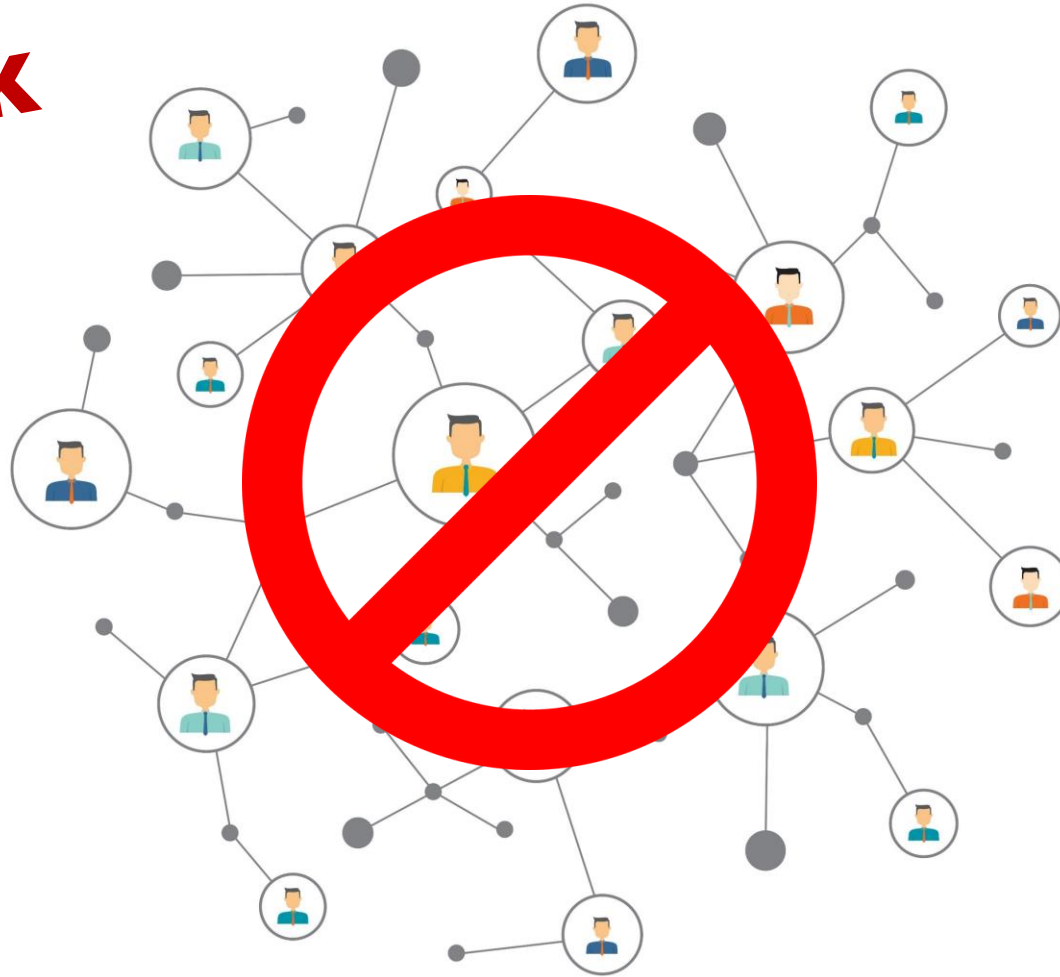


II-2. Obstacles for WCPO Tuna to Latin Americas



II-2. Obstacles for WCPO Tuna to Latin Americas

Network



II-2. Obstacles for WCPO Tuna to Latin Americas

Documentation



III-1. Issues Facing

**Heavy
competition**

**Low demand
&
Alternative foods**

Regulations

High cost



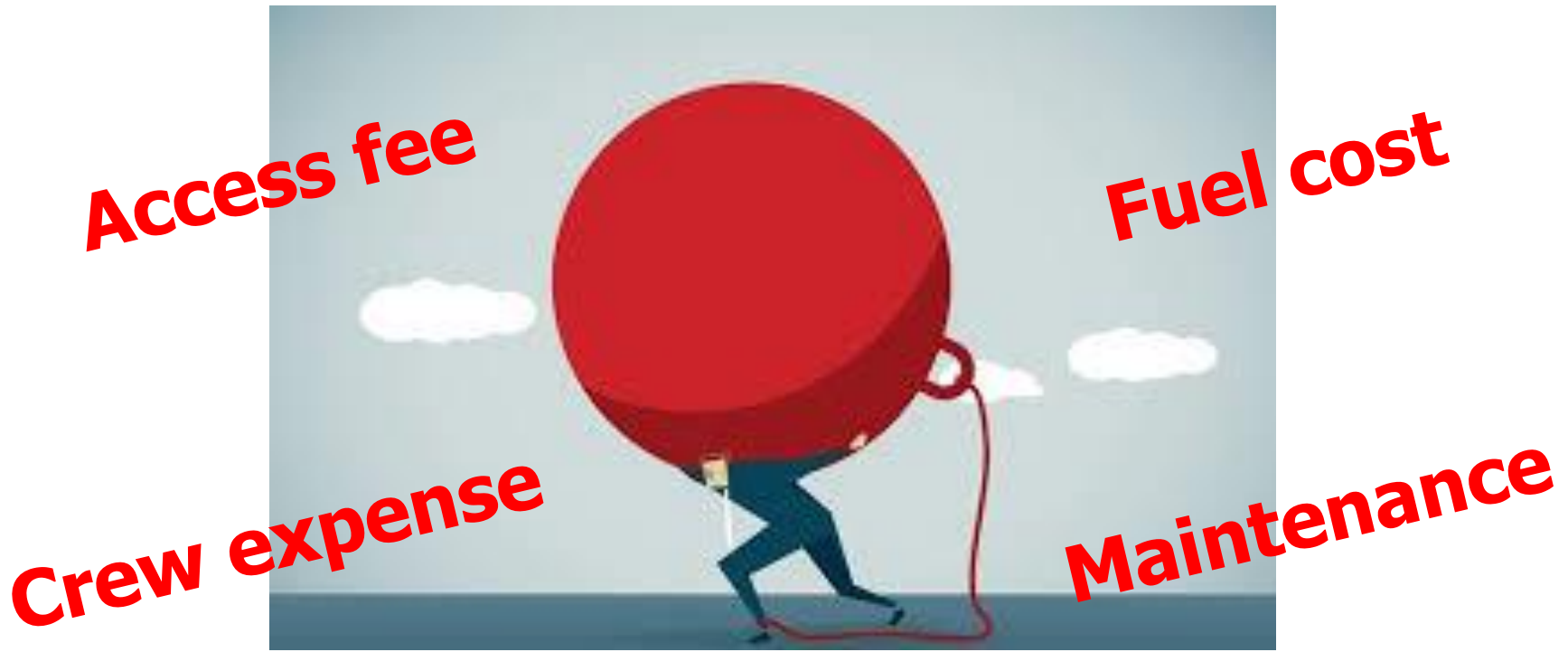
III-1. Issues Facing

Too many vessels



Heavy competition
(More than 300 purse seiners)

III-1. Issues Facing



High cost
(Break Even Point is getting higher)

III-1. Issues Facing

**Environmental
problem**

**Purse Seiner
Regulations**

Exemption

Too complicated

Loophole

Regulations



III-1. Issues Facing

Low Value & Alternative foods



	USD/kg
Poultry	@ \$1.1/kg
Pork	@ \$2.6/kg
Beef	@ \$6.2/kg
Shrimp	@ \$9.0/kg
Salmon	@ \$6.8/kg
Tuna	@ \$1.2/kg

☞ Reference : www.fao.org

III-1. Issues Facing

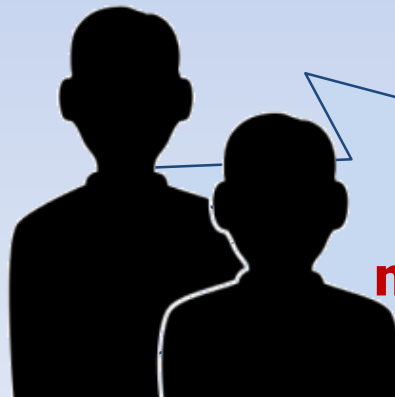
- Tuna Stakeholders -



**It's not my
business.**



**It's not my concern!
I am enjoying my profits.**



**Just offer me
more fish to sell!**

III-2. How can we move on?



III-2. How can we move on?

Optimum Utilization & Promotion for Reasonable value



III-2. How can we move on?

Optimum Utilization & Promotion for Reasonable value

 **The Korea Herald**
Aug 15, 2017
Social affairs



Korea finds some egg products contaminated with pesticide

Some egg products in Korea have been contaminated with a potentially harmful pesticide, the governm...found in eggs in 17

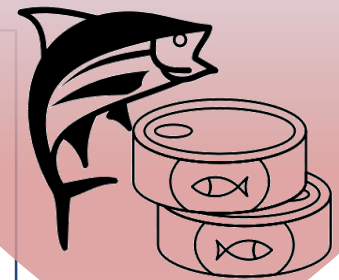
 **BBC NEWS**



Farming Today: Hepatitis E in pork, Quinoa harvest, Crop genetics, Floating windfarms

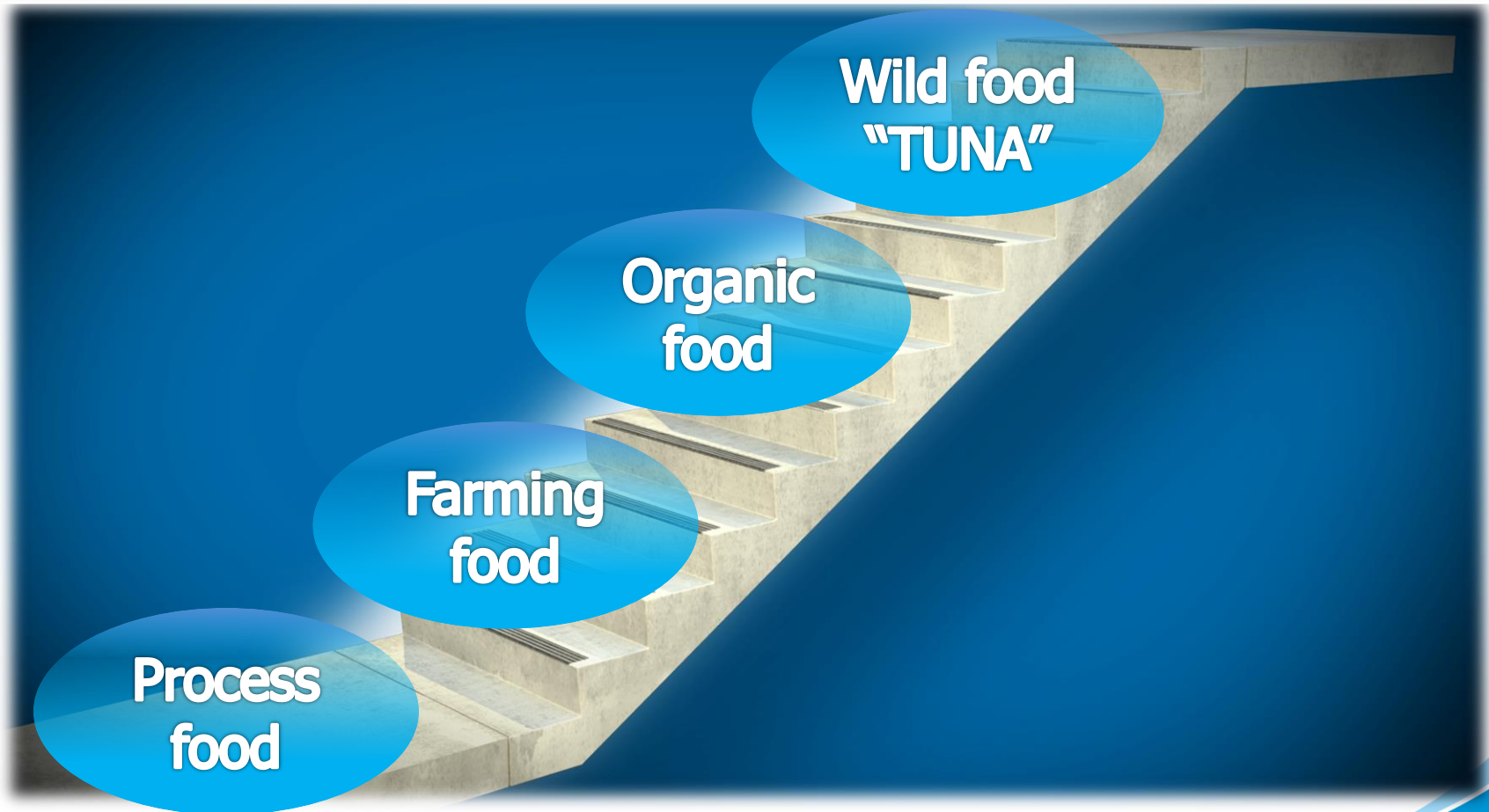
...Another knock to public confidence in food safety after it's revealed thousands may have contracted hepatitis E from imported ham and sausage. British pig farmers react. The world's first floating offshore wind farm has arrived in the...

FOOD SAFETY



III-2. How can we move on?

Optimum Utilization & Promotion for Reasonable value

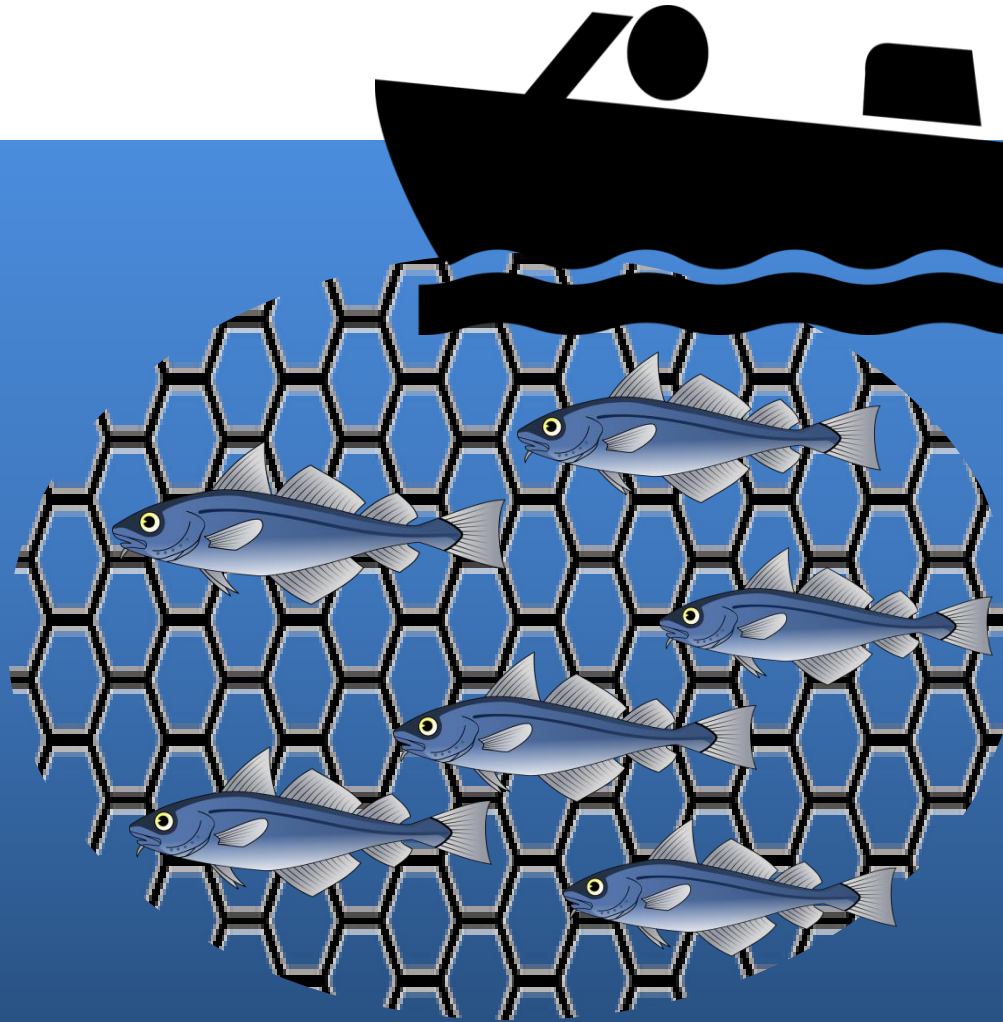
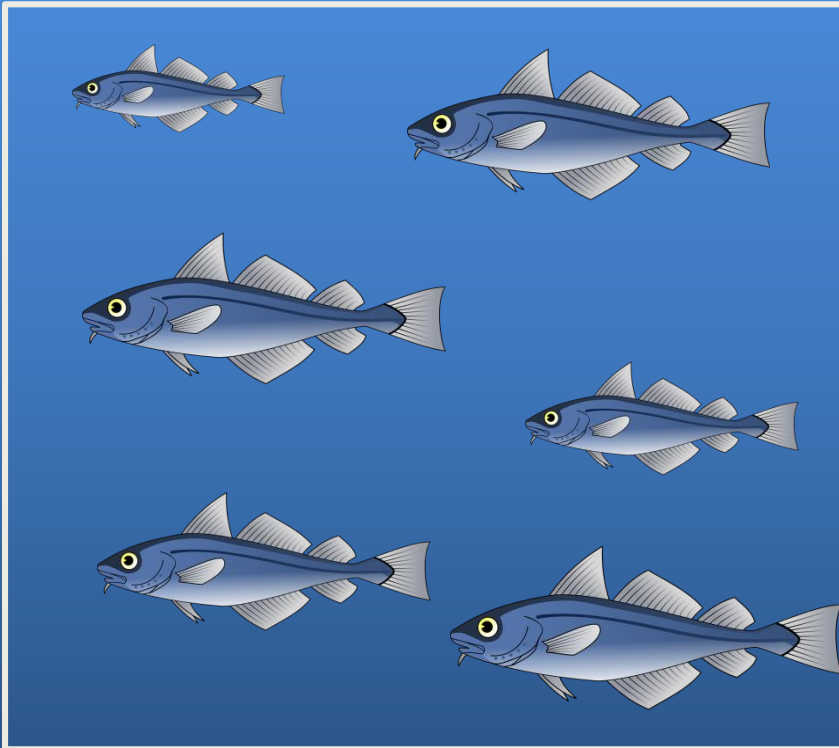


III-2. How can we move on?



III-2. How can we move on?

Resource Protection





Vamos Juntos.

We Go Together.

같이 갑시다.

